

CSL/2018-19/726 January 29, 2019

BSE Limited

Corporate Relationship Department

1st Floor, New Trading Ring

Rotunda Building, P J Towers

Dalal Street, Fort

Mumbai - 400 001.

Scrip Code:532443

Scrip ID: CERASAN

Fax: 022-2722039/2061/2041/2037/3121

The National Stock Exchange of India Limited

Exchange Plaza

Bandra Kurla Complex

Bandra (East)

Mumbai - 400 051

Scrip Code: CERA

Fax: 022-26598237/38 or 022-26598347/48

Dear Sirs,

Sub: Board Meeting Outcome - Press Release

Please find enclosed herewith a Press Release to be published in the newspapers, released after the conclusion of Meeting of the Board of Directors of the Company held on 29.01.2019, in which Standalone Unaudited Financial Results for the quarter and nine months ended 31.12.2018 were considered and approved. The results have also been sent to Stock Exchanges.

We hope you will find the above in order.

Thanking you.

Yours faithfully,

For Cera Sanitaryware Limited,

Narendra N. Patel

President & Company Secretary

Encl: as above





Q3 & 9M FY19 Investor Communication

CERA Sanitaryware reports strong all-round growth in Q3FY19:

Revenue up by 10% & EBITDA up 13%

Ahmedabad, January 29, 2019: Cera Sanitaryware Limited (CERA), India's premier home solutions brand, today announced its standalone financial results for the quarter and nine months ended on December 31, 2018.

Financial Highlights – Q3 & 9M FY19

Particulars	Q3 FY19	Q3 FY18	Growth	9M FY19	9M FY18	Growth
Standalone in INR million except EPS						
Revenue from Operations	3,188	2,909	9.6%	9,305	8,212	13.3%
EBITDA (Excluding Other Income)	460	406	13.2%	1,268	1,198	5.9%
% of sale	14.4%	14.0%	40 bps	13.6%	14.6%	(100 bps)
PAT	284	231	22.9%	770	696	10.6%
% of sale	8.9%	7.9%	100 bps	8.3%	8.5%	(20 bps)
EPS Diluted	21.8	17.8	22.9%	59.2	53.6	10.6%

CMD's Message

Commenting on the performance, Mr. Vikram Somany, Chairman & Managing Director, said,

"We have delivered a steady operational and financial performance during the quarter in an environment that continues to be challenging for the housing segment. The focus on credit controls, inventory management and new design innovation has positively impacted the product mix, enabling us to deliver 23% growth in profitability.

Our product mix is well distributed among different segments, and all of them are showing a healthy growth rate. We will continue to enhance our offerings in the market with increased capacities, newer product launches, distribution channel expansion, and premiumisation.



The outlook for the sector is improving with multiple macro level developments taking place. As one of the organized sanitaryware players in India, we believe we are well-positioned to sustainably grow in the years to come. Cera continues to have a robust balance sheet, comfortable liquidity position, and prudent financial management."

- ENDS -

For further information, please contact

Mr. Ayush Bagla (Director)

CERA Sanitaryware Ltd.

Tel: +91 22 4295 8370 / 3250 8669 Email: ayushbagla@cera-india.com Mayank Vaswani/ Devrishi Singh

CDR, India

Tel: +91 22 6645 1230 / 1222 Email: mayank@cdr-india.com devrishi@cdr-india.com