

36%
Topline Growth

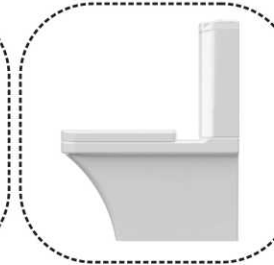
₹ 41.02
EPS

100%
Dividend



CERA

Cera Sanitaryware Limited



Registered Office & Works :

9, GIDC Industrial Estate, Kadi 382715, District Mehsana, Gujarat. CIN : L26910GJ1998PLC034400
Phone : (079) 26449781, 26449789 Fax : (079) 26569259 E-mail : marketing@cera-india.com Website : www.cera-india.com

WHERE GROWTH HAS BECOME A HABIT.....

STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST March, 2014

Particulars	Quarter Ended			Year Ended	
	31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
PART I	(*Audited)	(Unaudited)	(Audited)	(Audited)	
1 Income from operations					
a) Gross Sales / Income from operations	22832.35	16821.68	16500.56	69624.69	51148.50
Less : Excise Duty	1012.97	806.99	705.11	3255.45	2361.79
Net Sales / Income from operations	21819.38	16014.69	15795.45	66369.24	48786.71
b) Other Operating Income	0.00	0.00	0.00	0.00	0.00
Total Income from operations (net)	21819.38	16014.69	15795.45	66369.24	48786.71
2 Expenses					
a) Cost of materials consumed	1840.42	1753.60	1106.31	6491.40	4967.56
b) Purchases of stock -in-trade (Outsourcing)	8459.55	6606.94	5325.56	25195.79	16373.35
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	8.62	(1,309.11)	1,459.33	(1,138.37)	44.51
d) Employee benefits expenses	2017.60	1947.70	1616.23	7434.89	5798.41
e) Depreciation & amortisation expenses	289.20	345.10	268.56	1224.70	942.24
f) Power and Fuel	905.81	888.01	689.85	3137.56	2315.90
g) Other expenses	5070.43	4067.34	3524.84	15754.36	11753.87
Total expenses	18591.63	14299.58	13990.68	58100.33	42195.84
3 Profit from Operations before other Income, finance costs & Exceptional Items (1-2)	3227.75	1715.11	1804.77	8268.91	6590.87
4 Other Income	192.49	115.35	375.40	615.21	899.37
5 Profit from ordinary activities before finance costs & Exceptional Items (3+4)	3420.24	1830.46	2180.17	8884.12	7490.24
6 Finance Costs	168.81	171.27	219.99	644.17	709.24
7 Profit from ordinary activities after Finance Costs but before Exceptional Items (5-6)	3251.43	1659.19	1960.18	8239.95	6781.00
8 Exceptional items	0.00	0.00	0.00	0.00	0.00
9 Profit (+)/Loss (-) from ordinary activities before tax (7-8)	3251.43	1659.19	1960.18	8239.95	6781.00
10 Tax expenses	1317.57	583.00	566.81	3049.39	2160.41
11 Net Profit(+)/Loss(-) from ordinary activities after tax (9-10)	1933.86	1076.19	1393.37	5190.56	4620.59
12 Extraordinary items (net of tax expenses Rs. -)	0.00	0.00	0.00	0.00	0.00
13 Net Profit (+)/ Loss (-) for the period (11-12)	1933.86	1076.19	1393.37	5190.56	4620.59
14 Operating Profit Before Exceptional Item	3709.44	2175.56	2448.73	10108.82	8432.48
15 Paid-up equity share capital (Face Value Rs. 5/- each)	632.74	632.74	632.74	632.74	632.74
16 Reserves excl. revaluation reserve as per balance sheet of previous accounting year	---	---	---	21764.00	17317.62
17 I Earnings Per Share (before extraordinary items) of Rs.5/- each (not annualised)					
a) Basic	15.28	8.50	11.01	41.02	36.51
b) Diluted	15.28	8.50	11.01	41.02	36.51
17 II Earnings Per Share (after extraordinary items) of Rs.5/- each (not annualised)					
a) Basic	15.28	8.50	11.01	41.02	36.51
b) Diluted	15.28	8.50	11.01	41.02	36.51
c) Annualised Basic EPS before Extraordinary/exceptional items	61.13	34.02	44.04		
PART II					
A PARTICULARS OF SHAREHOLDING					
1 Public Shareholding					
- No. of shares	5555629	5590694	5630694	5555629	5630694
- Percentage of shareholding	43.91%	44.18%	44.50%	43.91%	44.50%
2 Promoter and Promoters group shareholding					
a) Pledged / Encumbered					
- Number of Shares	0	0	0	0	0
- % of shares (as a % of the total shareholding of the promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
- % of shares (as a % of the total share capital of the Company)	0.00	0.00	0.00	0.00	0.00
b) Non - Encumbered					
- Number of Shares	7099245	7064180	7024180	7099245	7024180
- % of shares (as a % of the total shareholding of the promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
- % of shares (as a % of the total share capital of the Company)	56.09%	55.82%	55.50%	56.09%	55.50%
B INVESTOR COMPLAINTS					
	Quarter Ended 31.03.2014				
Pending at the beginning of the quarter				Nil	
Received during the quarter				57	
Disposed off during the quarter				57	
Remaining unresolved at the end of the quarter				Nil	

Notes: (1) The above statement of Audited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 25.04.2014. (2) Figures have been regrouped wherever necessary. (3) The Company does not have more than one reportable segment. Accordingly, segmental information is not required to be provided. (4) The figures for the quarter ended 31.03.2014 are the balancing figures between Audited figures for the year ended 31.03.2014 and published year to date figures upto the third quarter ended 31.12.2013. (5) The Board has recommended dividend of Rs.5/- (100%) per fully paid Equity Shares of Rs. 5/- each. (6) As a part of Green Initiative the company has decided to install Solar power Energy at Kadi for Captive use. (7) Register of members and share transfer book will remain closed from 15.08.2014 to 22.08.2014. (both days inclusive)

Date: 25.04.2014
Place: Ahmedabad

By Order of the Board
Vikram Somany
Chairman and Managing Director

STANDALONE STATEMENT OF ASSETS AND LIABILITIES

Particulars	As at 31.03.2014	
	(Audited)	(Audited)
A EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	632.74	632.74
(b) Reserves and surplus	21764.00	17317.62
(c) Money received against share warrants	0.00	0.00
Sub-total - Shareholders' funds	22396.74	17950.36
2 Share application money pending allotment	0.00	0.00
3 Minority interest	0.00	0.00
4 Non-current liabilities		
(a) Long-term borrowings	900.00	1489.17
(b) Deferred tax liabilities (net)	2019.86	1621.82
(c) Other long-term liabilities	791.08	706.46
(d) Long-term provisions	2747.45	1974.80
Sub-total - Non-current liabilities	6458.39	5792.25
5 Current liabilities		
(a) Short-term borrowings	3336.10	4004.87
(b) Trade payables	3768.80	2761.02
(c) Other current liabilities	7607.31	6107.53
(d) Short-term provisions	1753.38	1350.05
Sub-total - Current liabilities	16465.59	14223.47
TOTAL - EQUITY AND LIABILITIES	45320.72	37966.08
B ASSETS		
1 Non-current assets		
(a) Fixed assets		
(i) Tangible Assets	15170.29	12505.22
(ii) Capital work-in-progress	520.27	433.32
(b) Goodwill on consolidation	0.00	0.00
(c) Non-current investments	0.13	0.13
(d) Deferred tax assets (net)	0.00	0.00
(e) Long-term loans and advances	2830.26	2134.76
(f) Other non-current assets	0.00	0.00
Sub-total - Non-current assets	18520.95	15073.43
2 Current assets		
(a) Current investments	1213.03	138.08
(b) Inventories	10457.61	9402.37
(c) Trade receivables	10662.21	8313.05
(d) Cash and cash equivalents	3071.04	4035.35
(e) Short-term loans and advances	1346.01	936.21
(f) Other current assets	49.87	67.59
Sub-total - Current assets	26799.77	22892.65
TOTAL - ASSETS	45320.72	37966.08

Date: 25.04.2014
Place: Ahmedabad

By Order of the Board
Vikram Somany
Chairman and Managing Director

